

2016 Spring Retirement Seminar Schedule Chicago Campus

Tuesday, April 5 – Friday, April 8

Pre-registration in the following seminars is required. Please click the Back button on your browser or visit <http://nessie.uihr.uillinois.edu/retirementseminar> to register. Link to campus maps: <https://maps.uic.edu/> (Some browsers may have issues displaying the map.)

SURS: Understanding Your SURS Benefits

Presented by SURS for individuals with approximately 5 years until retirement. This seminar will provide an overview of SURS Tier I benefits, with a focus on retirement. Earning and purchasing service credit, sick leave, refunds, reciprocal time, disability, death and survivor benefits, insurance, retirement calculations, and applying for retirement will be discussed. An informative Question and Answer session will be included at the conclusion of the presentation.

Tuesday	April 5	2:00pm – 3:30pm	College of Medicine Research Building Moss Auditorium 909 South Wolcott Avenue Chicago, IL
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Fidelity: Building a Portfolio for Any Weather

This seminar is designed for employees who seek to improve their investment mix through asset allocation and diversification.

Key topics include:

- Review plan specifics
- Establish income replacement need in retirement
- Learn about principles of asset allocation as well as diversification and risk vs. return potential
- Build an investment strategy

Wednesday	April 6	11:00am – 12:00pm	Student Center West, Room 218/219 SRH 828 South Wolcott Chicago, IL
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Thursday	April 7	1:00pm – 2:00pm	Student Center East, Illinois C 750 South Halstead Street Chicago, IL
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Fidelity: Shifting from Saving to Spending

This seminar is designed for employees who are 2 – 10 years from retirement and who have an income plan in place.

Key topics include:

- The potential benefits of income diversification in retirement
- How to create a sound investment strategy to help manage retirement income
- Considerations for portfolio withdrawal rates
- Ways to stay actively involved in managing your portfolio

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Thursday	April 7	11:00am – 12:00pm	Student Center East, Illinois C 750 South Halstead Street Chicago, IL
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TIAA: Gaining Insight: Navigating debt consolidation & understanding the mortgage process

This seminar offers an overview of how to manage debt more effectively.

Key topics include:

- Understanding good and bad debt
- Identifying how debt consolidation could work for you
- Overview of the mortgage process

Thursday	April 7	11:00am – 12:00pm	Student Center East, Illinois 302 750 South Halstead Street Chicago, IL
Friday	April 8	1:00pm – 2:00pm	Student Center West, MM Thompson - C 828 South Wolcott Avenue Chicago, IL

TIAA: Halfway There: A retirement checkup

This seminar offers insight into planning for today and tomorrow.

Key topics include:

- A mid-career financial checkup
- Evaluating your current savings
- Formulating a plan to reach your savings goals

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