

## 2016 Spring Retirement Seminar Schedule Urbana Campus

**Monday, April 4 – Wednesday, April 6**

**Pre-registration in the following seminars is required.** Please click the Back button on your browser or visit <http://nessie.uihr.uillinois.edu/retirementseminar> to register. Links to the campus map provided under each location.

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### **Fidelity: Building a Portfolio for Any Weather**

This seminar is designed for employees who seek to improve their investment mix through asset allocation and diversification.

Key Topics include:

- Review plan specifics
- Establish income replacement need in retirement
- Learn about principles of asset allocation as well as diversification and risk vs. return potential
- Build an investment strategy

Monday	April 4	9:30am – 10:30am	Lincoln Hall, Room 1027 702 South Wright Street Urbana, IL <a href="http://illinois.edu/map/view?buildingId=27">http://illinois.edu/map/view?buildingId=27</a>
Tuesday	April 5	10:30am – 11:30am	Illini Union, Room 314A 1401 West Green Street Urbana, IL <a href="http://illinois.edu/map/view?buildingId=23">http://illinois.edu/map/view?buildingId=23</a>

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### **Fidelity: Shifting from Saving to Spending**

This seminar is designed for employees who are 2 – 10 years from retirement and who have an income plan in place.

Key topics include:

- The potential benefits of income diversification in retirement
- How to create a sound investment strategy to help manage retirement income
- Considerations for portfolio withdrawal rates
- Ways to stay actively involved in managing your portfolio

Monday	April 4	2:30pm – 3:30pm	Lincoln Hall, Room 1027 702 South Wright Street Urbana, IL <a href="http://illinois.edu/map/view?buildingId=27">http://illinois.edu/map/view?buildingId=27</a>
Tuesday	April 5	9:00am – 10:00am	Illini Union, Room 314A 1401 West Green Street Urbana, IL <a href="http://illinois.edu/map/view?buildingId=23">http://illinois.edu/map/view?buildingId=23</a>

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**TIAA: Gaining Insight: Navigating debt consolidation & understanding the mortgage process**

This seminar offers an overview of how to manage debt more effectively.

Key topics include:

- Understanding good and bad debt
- Identifying how debt consolidation could work for you
- Overview of the mortgage process

Tuesday      April 5                      1:30pm – 2:30pm                      Illini Union, Room 314A  
1401 West Green Street  
Urbana, IL  
<http://illinois.edu/map/view?buildingId=23>

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**TIAA: Halfway There: A retirement checkup**

This seminar offers insight into planning for today and tomorrow.

Key topics include:

- A mid-career financial checkup
- Evaluating your current savings
- Formulating a plan to reach your savings goals

Tuesday      April 5                      3:00pm – 4:00pm                      Illini Union, Room 314A  
1401 West Green Street  
Urbana, IL  
<http://illinois.edu/map/view?buildingId=23>

Wednesday      April 6                      9:30am – 10:30am                      Lincoln Hall, Room 1065  
702 South Wright Street  
Urbana, IL  
<http://illinois.edu/map/view?buildingId=27>

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**SURS: Understanding Your SURS Benefits**

Presented by SURS for individuals with approximately 5 years until retirement. This seminar will provide an overview of SURS Tier I benefits, with a focus on retirement. Earning and purchasing service credit, sick leave, refunds, reciprocal time, disability, death and survivor benefits, insurance, retirement calculations, and applying for retirement will be discussed. An informative Question and Answer session will be included at the conclusion of the presentation.

Wednesday,      April 6                      2:30pm – 4:00pm                      Armory, Room 101  
505 East Armory Avenue  
Champaign, IL  
<http://illinois.edu/map/view?buildingId=6>